



ChckBook 15 for

Win Vista / Win 7 / Win 8 / 8.1

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Printed: September 2014

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Special thanks to:

Blue Squirrel Software would like to acknowledge all of the Blue Squirrel staff (Web and Product Development, Sales, Customer Service, Technical Support, and Marketing) that made this program possible.

Blue Squirrel Software would also like to acknowledge Brother International Corporation, Epson, Hewlett Packard, and Lexmark International for their assistance. Thanks to their assistance, we can fully support the printer products produced by these companies and offer you, our mutual customer, the highest possible level of compatibility and user support.

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ClickBook is so easy to use. Just choose File / Print from any program and choose the "ClickBook Printer" when printing.

1.1 What Does ClickBook Do?



ClickBook prints files, documents, graphics, spreadsheets, or web pages from any Windows application:

- As Double or Single sided.
- As Books of any size.
- As brochures or leaflets.
- As greeting cards.
- As CD Jewel Cases.
- As Day Planners.
- As business cards.
- As Avery Labels.
- As Banners of any size
- As Posters of any size
- As PDF files (for e-mailing or sending to iPhone, iPad or other smart phones)

Top Uses for ClickBook:

Print booklets of many different styles and sizes.

- Print double-sided without a duplexing printer.
- Print Day Planner refills.
- Print organization charts or schedules on large posters.
- Fit a large spreadsheet on one page with several pages on each sheet of paper.
- Combine documents, web pages, and other files into a single print job.
- Print an address book to fit in your day planner, purse, wallet, etc.
- Create a list of songs and artists and print a booklet that will fit in a CD Jewel Case.
- Design Greeting Cards or print electronic greeting cards received.
- Print goals, and objectives in large formats for posting on the walls
- Gather a collection of recipes and print them as a wallet booklet.
- Sales & Marketing Managers use ClickBook to print media, product information, press kits, news, etc.

- Posters for Schedules, Plans, Birthday, Calendars, Pictures, Charity Events, Bulletin Boards, Advertisements
- Educators print handouts, assignments, lessons, ebooks, posters, etc.
- Combine your documents into one convenient PDF file.

About printing books

Printing books requires a special arrangement of the pages. ClickBook takes care of this, giving you instructions each step of the way so that the back sides are printed correctly relative to the front sides, and so that after you cut and assemble the book, the pages come out in the right order.

ClickBook has over 170 layouts to choose from, and you can create your own so the variety is endless. The layouts that come with ClickBook enable you to print:

- Sizes from poster size down to credit card size.
- Suited for folding and stapling or for cutting and binding by any method.
- Two "binding orientations": for binding in the left margin (and turning pages in the standard way) or in the top margin (and flipping pages up).
- Pages of book oriented either as portrait or as landscape.

1.2 How Does ClickBook Work?



ClickBook takes what you print from your application – exactly what would print if you were not using ClickBook – and shrinks and rearranges the pages to fit the layout you choose.

ClickBook does not change any formatting done by the application program. Each page is preserved exactly as the application sent it, including margins, page numbering, headers/footers, and all paragraph formatting – everything.

ClickBook formats your document in some or all of the following ways, depending on the printout layout you select and any modifications you may make to it:

- Shrinking to fit several pages on one sheet of paper.
- Expanding it to "poster" sized and printing it on multiple pages. (Windows XP, 2000, Vista, 7 only)
- Arranging the mini-pages so that they come out in numerical order after cutting and assembling.
- Printing double sided.
- Adding ClickBook margins.
- Adding extra space for binding.
- Adding Headers, Footers or Watermarks.

1.3 What's New In ClickBook 15?

Look at all of the great features we have added to ClickBook 15.

- More support for Windows 8 and 8.1- ClickBook
- Automatic detection of available updates
- Streamlined installation
- New Blue Squirrel verification signature
- Fix for non-responsive print detection on Windows 8

ClickBook Suggestions and Feature Requests

We here at Blue Squirrel are dedicated to providing you very useful software and delivering high quality support and customer service.

We would love to hear from you with any feature request or product improvements that you would like to see in future versions of ClickBook.

If you have any suggestions, product improvements, and/or feature requests please email us at: sales@bluesquirrel.com We will add your suggestion and/or feature request to our 'Future Feature' list.

1.4 Printing With ClickBook

The ClickBook printing process typically begins in your application program. You prepare your document as usual, and then you give the print command. Set options as you wish in the print dialog box, choose the ClickBook Printer, and click OK. This launches ClickBook where you'll select a layout, optionally change other settings, and hit ClickBook's Print button to send the print job to the printer.

ClickBook gives you instructions at each step of the way, including how to re-insert the paper to print the second sides. Following the instructions ensures that the backsides are printed correctly relative to the front sides, and that after you cut and assemble the booklet, the pages are in the right order.

NEW - You can now open document directly from ClickBook. (Requires app support for printing.)

NOTE: The recommended way to use ClickBook is to print your document to the 'ClickBook Printer'.

1.5 Printing Your First Booklet

To Print your first ClickBook Booklet follow these steps.

- 1. Open the document in its application program.
- 2. Print the document to the ClickBook Printer (Usually File->Print), choose 'ClickBook Printer' from the printer list.
- 3. When ClickBook pops up, select a layout.
- 4. Click ClickBook's Print button. (Skip to step 9 now if you're using a duplexing printer.)
- 5. When the first-side print job is completely finished, remove the printout stack carefully. Treat the sheets as though they're glued together do not rearrange them.
- 6. Without lifting it off the stack, read the instruction sheet (with the big arrow). It tells you whether to put the paper in face up or face down, and which end of the paper goes in first. Following the instructions, reinsert the printout stack into the paper tray.
- 7. In ClickBook, click the Print Second Side button.
- 8. When the second-side print job is completed, retrieve the printout and remove the instruction sheet.
- 9. Assemble the booklet, according to its layout.

1.6 Preparing A Document In Its Application Program

Prepare your document as you usually do, but keep in mind that ClickBook will usually shrink the pages. (ClickBook will scale them down unless the layout is full-sized or uses the 'No scaling' setting.)

If you plan to use a layout that shrinks the pages considerably, enlarge your fonts accordingly. They should be large enough to be readable at the mini-page size. Normally, no other special preparation is needed for printing with ClickBook. But in some cases you may want to adjust the document in the following ways:

- For a folded book, increase the font by 30%, for a 4-Up book, double the font size.
- Use a font that scales well. We recommend True Type fonts, which are fully scalable.
- When printing a multi-document booklet, modify or add headers/footers that are appropriate for the booklet. In particular, you may want to adjust page numbering to be continuous throughout the whole booklet. See... Headers/footers for a multi-document booklet.
- Turn off right justification of text if the right edge came out uneven on the printout.
- Adjust the margins (or set margins in ClickBook).
- Select No scaling and then set everything at exactly the size you want it to print. This includes setting fonts at desired sizes, and setting the page size to be equal to the mini-page size in the intended ClickBook layout ClickBook usually assures that the pages fit the mini-pages, but with scaling off, this is your responsibility.

1.7 Saving A Booklet As a File

To save a print job as a .cb file just follow these steps: (Not available for Windows 8 / 8.1)



1. Press the Save button Save on the tool bar.

Or,

Click File on the menu options then click on Save or Save As.

- 2. The Save As dialog appears. From the Save in: drop down menu choose the location on your computer where you want to store the .cbx file.
- 3. In the File name: field type in the name you wish to call the .cbx file.
- 4. Press Save. Note: before saving, make sure you've deleted or undeleted documents as desired. Any documents marked as deleted when you save will not be included in the ClickBook .cbx file. Tip: If you want to print similar booklets containing different subsets of a group of documents, save the whole group as a .cbx file. Then, whenever you want to print, open the file and temporarily delete undesired documents.

Note: The .cbx file contains the contents of the documents, not just the file names. So, if you edit any of the documents after saving the .cbx file, these changes are not reflected in the .cbx file. Warning: We do not recommend storing your document in the .cb* format as the format may change from version to version or if you change operating systems.

For saving a combined document in Windows 8 / 8.1 we recommend switching to the '1-Up Fax' layout for either portrait or landscape, and hit the [PDF] button to save the combined document as a PDF file for future use with ClickBook.

2.1 Run The Setup Program

The installation setup program for Windows is called ClickBook15Setup.exe. You must run the setup program to install ClickBook to your hard disk. So that you know what to expect, here's a summary of what the setup program does:

- Copies the ClickBook System files to your hard disk.
- Creates a ClickBook program group and icons.

- Once it's finished installing ClickBook launches the Printer Setup. The Printer Setup dialog box will open and you will set up the printer(s) you want to use with ClickBook. ClickBook will automatically configure duplexing printers and printers in the ClickBook database. If ClickBook does not setup your printer automatically you can setup your printer using the Custom Printer Setup Wizard. See "Setting Up an Custom Printer Setup".
- At the end of the installation process ClickBook presents you with the option to view the README.RTF. We recommend looking the README file over because it contains more information about ClickBook, and the changes that have taken place from previous versions. ClickBook's online help file provides you with detailed instructions to print the README.RTF as a booklet.
- When you first start the ClickBook program the InstantX registration dialog box will appear. To fully register your copy of ClickBook please fill out the form, and send it electronically, or print the form and mail it back to Blue Squirrel. If you don't register ClickBook the InstantX dialog box will pop up each time you run the program. Once you have registered, you'll see your License Key code in the About ClickBook box.

To Run the Setup Program:

- If you have ClickBook on a CD insert the CD into an appropriate drive. Or if your copy of ClickBook is a zipped (*.ZIP) or selfextracting executable (*.EXE) file, copy it into an empty folder. Double-click or use a zip manager to expand the file. You can obtain a copy of the self-extracting executable from our Web site, <u>http://www.bluesquirrel.com/download/</u> <u>ClickBook15Setup.exe</u>..
- 2. If you have the Blue Squirrel Sampler CD, its AutoStart function will load the CD and present you with an opening screen. To start the installation process, click on the picture of the ClickBook box.
- If you have the ClickBook program in another format, click the Windows Start button, choose Settings, and the Control Panel. Double-click Add/Remove Programs. On the Install/Uninstall page, choose Install, and then Next. Use the Browse button to navigate to the folder into which you copied or expanded your ClickBook files and click Finish.
- 4. Follow the prompts on the next screens of the Install Wizard.

When the Setup program is completed, you will need to setup a ClickBook Printer, setup your printer(s), enter registration information, and then you're ready to print with ClickBook.

System Requirements

- Windows Vista, Windows 7, or Windows 8
- 1 GB of RAM
- 40 MB of free disk space
- Laser or InkJet printer

2.2 Automatic Printer Setup

The ClickBook installation file should automatically install the ClickBook Printer during the installation process.

If it fails to automatically detect and install the ClickBook Printer follow these steps:

- 1. When you are finished installing ClickBook, the Add Printer dialog will add a "ClickBook Printer" to your system. If this dialog does not appear go to your Windows Start button, select Programs, Blue Squirrel and ClickBook. If this is the first time you are opening ClickBook you will need to fill in your registration information, close the Tip of the day dialog and the Add Printer dialog will appear.
- 2. In the Add Printer dialog press OK.
- 3. The Add Driver dialog will appear, press OK. Now you have setup a "ClickBook Printer", which will appear in most of your application programs on your computer.

Now you will need to setup your printer(s) in the ClickBook software. Go to Printer Setup to do this.

2.3 Printer Setup

P	Printer Setup							
٢	You must setup each printer you wish to use with ClickBook. Choose a printer to setup.							
		Setup	Printer	Du	Tray	Handfed	Tested	
		Yes	Microsoft XPS Document Writer	No	NNYYN	NNYYN	No	
		No	HP Officejet Pro 8500 A909a Series (Copy 1)	No			No	
		No	eFax 4.4	No			No	
		Yes	Click2PDF Printer	No	NYYYY		No	
		Yes	\\fs\HP LaserJet 5M	Yes*	NYYYY	NYYYY	No	
(Setup Properties I roubleshoot Test Help Close							

Every printer that you use with ClickBook must be set up. This tells ClickBook how your printer handles paper. This is necessary to do double-sided print jobs, and so ClickBook can print in the right order.

If you see the 🛄 (icon) next to your printer it means the printer has already been set up with ClickBook.

The printer setup in ClickBook MMX has been enhanced and is much more intuitive.

To setup your printer highlight your printer and click the 'Setup' button. This will launch the <u>Custom Printer Setup</u> and take you through a step-by-step process where you print some pages, re-insert the paper and then identify the images. Using the information that you provide the program sets up your printer for use with ClickBook.

If your duplexing printer is printing upside-down on the back side, change the Duplexing setting from Automatic to Reverse or the other way around.

After you have setup your printer, you can highlight your printer and click on 'Properties'. Alternately, you can double click on your printer to open 'Properties'

Settings for HP Officejet Pro 8500 A909a Series (🔀				
HP Officejet Pro 8500 A909a Series (Copy 1) Driver reports duplexing is available. Windows XP Service Pack 3				
Duplexing	Profiles			
O <u>N</u> one	Tray: YYYYY <u>E</u> dit <u>G</u> et			
Automatic: <u>Automatic:</u>	Handfed: YYYYY E <u>d</u> it Ge <u>t</u>			
🗹 By Layout (Eix)	Get Printer Specific <u>O</u> nline Info			
Use this printer as the default printer				
Printer Corrections This printer does not print blank pages. Add extra space in fonts (Useful on InkJet printers). Round font size down.				
OK Help Cancel				

The properties box provides printer information as reported from the print driver. From the properties box you can make printer corrections and edit the printer setup manually. You can set your printer's duplexing options.

To edit the printer setup manually, click the 'Edit' button next to 'Tray'

Manual Printer Setup	X
Printer being setup :	
HP Officejet Pro 8500 A909a Series (Copy	y 1) Profile : MYYYY
Refering to the paper tray; does the printer the bottom of the paper (Face Down)?	r print on the top of the paper (Face Up) or
🔿 N - Face Up 🛛 🤇	Y - Face Down
When the page comes out of the printer, i	s the printed text face up or face down?
🔿 N - Face Up 🛛 🤇	Y - Face Down
Does the input paper tray feed the paper f	rom the top or bottom of the stack?
🔘 N - Bottom 🤇	•) Y - Top
Refering to the paper tray; does the head	of the paper get printed first or last?
🔿 N - Last 🤇	Y - First
How does the printer rotate the paper to p	rint landscape?
🔘 N - 90 degrees to the left 🤇	Y - 90 degrees to the right
ОК	Cancel

This option lets you answer some questions to provide information to ClickBook about your printer and how it handles paper.

Remove - Allows you to remove any printers that have been setup for use with ClickBook. When you select the printer and

click remove, the 'Setup' button changes to 'Remove'.

NOTE: Removing the printer from the ClickBook setup only removes it from ClickBook not from your computer.

Properties... - Set the unique properties of each printer. Does it duplex (print on both sides automatically)?

2.4 Custom Printer Setup

Here's a summary of what Custom Printer Setup does: First, the program prints two (single-sided) pages and asks you a question about how they printed. Next, you're instructed on how to reinsert the printout and begin printing the second pass. Afterward, you're again asked to report on what the printout looks like.

To use the Custom Printer Setup Wizard follow these steps:

- 1. Make sure the printer you wish to setup is ready to print (turned on, online, paper loaded, etc.)
- 2. Open ClickBook then go to File> Printer Setup.
- 3. Choose your printer model from the Printer list. Doing so, will enable Setup radio button.
- 4. When you're ready to start press the Setup... button.
- 5. The Custom Printer Setup Wizard Overview dialog appears. Follow the instructions presented on the screen.
- 6. If you want to use a hand fed tray for the second side printing pass please mark the check box next to "I will use the hand fed tray for the second side."
- 7. Please repeat steps 1 through 5 to setup a second, third or fourth printer.

(NOTE: It is very important that you follow the instructions carefully to ensure proper setup of your printer.)

There are 2 common mistakes made when using the Custom Printer Setup:

1- Not keeping the pages together preserving the page order.

2- On Step #5, not finding the side printed with the arrow, then comparing the printouts.

2.5 Setting Up A Duplexing Printer For Use With ClickBook

Using a duplexing printer (one that automatically handles double-sided printing) with ClickBook is easy. ClickBook sends out only one print job for both the front and back sides, so you skip the step of reinserting the printout stack and then printing the second print job.

ClickBook will automatically setup printers that automatically duplex during the installation.

To verify ClickBook has setup your printer for Automatic Duplexing follow these steps:

- 1. First, make sure that the printer is installed in your Windows system
- 2. Open ClickBook then go to File> Printer Setup..
- 3. Choose your printer model from the Printer list.
- 4. Click the Properties button
- 5. Make sure 'Automatic' or 'Reverse' is selected in the 'Duplexing' section.
- 6. Click OK.

Note: Some printers interpret the duplex request differently. For certain printers the portrait layouts on portrait paper like 4-Up Book (folded) rotate differently than portrait layouts on landscape paper like the Side-by-Side (folded) layout. If only one of these

layouts is upside-down on the back side, choose the "By Layout Fix" option.

2.6 Uninstalling ClickBook

To uninstall ClickBook from your computer please follow these steps:

- 1. Click the Microsoft Windows Start button on and select Control Panel from the Start Menu.
- 2. Double click the Add/Remove Programs Icon (Programs Icon in Vista), and the Windows Add/Remove Programs Properties dialog box appears.
- 3. Select Blue Squirrel ClickBook in the list of software available, and click the Add/Remove button.
- 4. The following dialog confirms your request to uninstall.
- 5. If you are certain you want to uninstall ClickBook click the Yes button.

3.1 ClickBook's Main Screen

ClickBook's main window is divided into five separate parts: Menu bar, Toolbar, Print Jobs, Status bar, and Print Preview.

ClickBook Printer (14.0.1.0)			9 X	
<u>File Layouts View Tools Help</u>	Tool			
Open Save Print PDF Email Option	s Poster + Page Samples Wizard M	Image: Second state Image: Second state Image: Second state Image: Second state		
Print Status	Print Presentations Print sliof the above and put tiln your day planner.	Print Preview		
Print Options Fx HP 8500 Sitting Room (new) Print Apply Enter page numbers and/or page ranges separated by commas. Example: 1,3,5-12 # Copies 1 Use Hand Fed Tray ● Jobs Pages Shuffle Title Pages Job I Microsoft Word 8	<section-header><text><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></text></section-header>	ClickBook 14 Redde War Dia Marking Mar		
	8	1		
Sheet #1 (front) of Letter 8.5x11in. Paper				
	<u>Eront</u>	Back Sheet	Selection	
Categories Layouts All Side-By-Side (folded) Most popular layout to print a folded book with 4 mini-pages (2 front/2 back) to 1 sheet of paper. The mini-pages are folded down the center and then stapled with the document to fit the booklet so your graphics will be adjusted. It can be Status that stories, manuals, directories, etc. Each mini-page is 8 1/2" tall				
Bar FIT DUPLEX				

The Menu Bar offers access to commands organized into menus.

- The ToolBar offers one-click access to the most commonly used commands.
- Print Jobs allows you to print all or a range of pages, determine how many copies to print, which printer will receive the print

job, which applications are going to be printed, and allows you to remove unwanted applications.

- Print Preview provides an idea of what the document will look like when it is printed for the chosen layout.
- <u>Status Bar</u> displays the total amount of pages that will be sent to the printer, how much paper you will save, and if the lnk Saver feature is enabled.

3.2 Toolbar

The ClickBook Toolbar offers one click access to frequently used commands.



^{Open} The Open File dialog box appears where you can open an existing ClickBook (.cbx) file, or will open and print some file types like Doc, RTF, etc.



Allows you to save the current project as a ClickBook (.cbx) file. Windows Vista and 7 only.



Sends the current project to the printer(s).



Creates a PDF file.

Email Opens your default email client and attaches the PDF file you created.

Options Change print settings, program settings, and paper/border settings, and header/footer/watermark settings.



Poster The Poster Wizard lets you create posters of any size or shape. (Windows 7, Vista, XP, 2000 only)



+ Page Inserts a blank page in the Print Jobs.



Manual Launches the ClickBook online manual. Use this option to learn how to use ClickBook, or to answer specific questions on ClickBook functions.



Samples Displays a short explanation for the selected Layout at the bottom of the Print Preview Window.



Visit Us Launches your default Internet browser to the Blue Squirrel Home page.



out Displays version and copyright information about ClickBook.

Note: If the options are "locked" with a lock icon, it usually means that a document isn't loaded into ClickBook so the option is locked because it can't perform that operation.

3.3 Print Jobs

The Print Jobs area displays information about the files printed from their corresponding applications. It also allows you to print all or a range of pages, determine how many copies to print, and which printer will receive the print job.

			X			
Print Status						
All Pages Received : 4 P	Pages					
Print Options						
\\fs\HP LaserJet 5M		•	Print			
			Apply			
Enter page numbers and commas. Example: 1,3,	l/or page r 5-12	anges separat	ed by			
# Copies 📑 1		Use Hand Fe	ed Tray			
🖲 Jobs 🔿 Pages						
Title	Pages					
▶ http://www.googl	2					
✓ http://www.ritein	2					
L						

- Lists the title and number of pages received for each file.
- Select a file and use your mouse to click-and-drag it to rearrange the print order.
- Uncheck items to remove files from the project.
- Print Status displays how many pages ClickBook received from the application program.
- Printer drop down menu lists the printers you have setup to work with ClickBook, and the selected printer will receive the print job.
- Print Sends the current files that are listed in the Print Jobs to the printer.
- Page Range can be used to print specific pages or a range of pages. The page numbers are determined by the red numbers on the <u>Print Preview</u> Window. For example, [1-5,9,15] will print pages 1 through 5, page 9, and page 15.

ClickBook will skip pages 7,8, and 10 through 14.

- # of Copies lets you enter the number of copies to print.
- Choosing Jobs lets you re-arrange print jobs in your booklet. Choosing Pages lets you drag and drop pages and re-order them in any order.

3.4 Print Preview

The Print Preview screen displays the following:

Understand	CickBook. Jack Market Marke	*	Sheet Selection allows you to print selected sheets of your print job. Sheet Selection	
Categories		Layouts		
	~	Sic	de-By-Side (folde 🗸	
Most popular layout to print a folded book with 4 mini-pages (2 (ront/2 back) to 1 sheet of paper. The mini-pages are				

- Shows you how the selected layout for the Print Jobs will look once it is sent to the printer.
- Scroll arrows offer front-side and backside page navigation.
- Drop down menus allow you to select various categories, and Layouts.
- Sheet Selection allows you to print just the front, back or both pages of a document, as well as, determine which pages to begin and end printing. This is useful if a paper jams and you need to replace just one page.
- Brief description pertaining to the selected layout.

3.5 Status Bar

The Status bar provides information pertaining to the current Print Jobs.

This Job : 8 Pages - 75% Paper Saved | Total Printed : 0 Pages - 0% | FIT | DUPLEX | LOG-EWD | NUM

- Paper Saving Meter displays how much paper you will save with the current printout, and how much paper you have saved overall by using ClickBook.
- Scaling status, that allows you to quickly check the scaling of the layout you are using.
- Duplex status states whether or not selected printer is set for duplex. If not set to duplex will show printer Paper Path.
- Logging Status shows what type of logging you have enabled. E= Errors/W=Warnings/D=Debug
- If you are printing a poster, the status bar changes to give you information about the poster you are printing.

4.1 Sample Documents

ClickBook comes with sample documents for most layouts. Most of the documents are Microsoft Word documents that can be used as a starting point when creating booklets, tri-folds, french folds, labels, etc.

The reason for including sample documents is that some of the layouts require specific margins, or number of pages to work properly with the layout. The sample documents will be pre-set with those pages, margins and other page settings.

To use a sample document, simply choose the layout you wish to use, then hit the *Samples* button on the toolbar, or choose Help->"Sample Documents..." and then hit "Use this layout with its sample document"

The sample document will be loaded up in Word or other word processor and you can modify the contents to meet your needs.

4.2 Printing A Multi-document Booklet

Summary: To print several documents as a single booklet, just wait to click ClickBook's Print button until after you have sent all the documents to ClickBook.

When you send a document to ClickBook, the software program opens and begins receiving and processing the document. If you send a second document, as long as you have not yet clicked ClickBook's Print button, the second document becomes part of the same booklet. You can send a third document, and so on. The documents can come from different applications, but must be sent to the same printer.

Note: If you want to print from many applications, you can close each application as soon as it has finished printing (sending the pages) to ClickBook. This may help if you find that you don't have enough memory, or that your computer is operating slowly.

Once you have sent all of the desired documents to ClickBook, you can adjust settings – for example, select a different layout. Notice that all of your desired documents in the Print Jobs box. If you want to cancel any of your documents from printing just click on the check mark in the box next to the documents name. If you want the documents to print in a different order just left click and hold on the document you want to move and slide to the desired order of the print job.

Finally, once you have verified the contents of the booklet and you are ready to print, click Print.

Important: The defining document

The first document you send to ClickBook for a given booklet is the defining document. ClickBook uses the following settings from the defining document for all the documents you print together as one booklet.

- Page settings (set these in your application or through Windows printer setup):
- Page orientation (portrait/landscape)
- Page width and height
- Layout (set in ClickBook)

Tip: To make sure the settings match, or to find out what the discrepancies are, you can view a list comparing any document with the defining document. Just select that documents name (in the Print Job box) and then right-click.

Ensure that you send all documents to the ClickBook Printer. Some application programs remember the printer last used for each document. If your application does this, check the printer for each document before giving the print command.

Printing multiple documents as separate booklets

If you wish to print multiple documents as separate booklets one immediately after another, simply click ClickBook's print button for one document before you send the next document to ClickBook. Or, if you send documents to different printers, each printer's set of documents will be printed as a separate booklet.

4.3 Poster Wizard

Poster Wizard		
Width: 24 Inches ▼ Height: 31.06 Inches ▼ ✓ Maintain document aspect ratio (shape) 8.50" x 11.00" Image: Stretch to fit Stretch to fit Image: Stretch to fit		
Size to fit (1:1) Eanner / Crop (1:1) Save <u>A</u> s		
<u>Cancel</u> <u>Help</u>	Total Pages : 15 Pages of 11.00'' x 8.50''	

The Poster Wizard is a quick and easy way to make a poster or banner (Windows XP, 2000, 2003, Vista, 7 only). You choose the size of your poster or banner, and ClickBook will automatically determine the pages needed to create it.

If you choose *Maintain document aspect ration (shape)*, you can change Width OR Height and the other one will be calculated for you to keep the poster the same shape as the source document. If you haven't printed a document to ClickBook yet, it will keep the same shape as your default paper setting. Using this option will make it so it does not matter whether you choose *Stretch to fit, Size to fit (1:1)* or *Crop/Banner*.

Stretch to fit will stretch your source document to fit the poster size. Photos may not look right if stretched too much. Stretched letters usually look fine unless stretched too much.

Size to fit (1:1) - will make your document fit and not be stretched. ClickBook will center the document if you have made the poster size too wide or too tall. This is a good option if you have photographs.

Crop /Banner (1:1) - will make your document fit in one direction only, and crop off the rest if the poster/banner is not the same shape as the source document. Design your document at the top of the page for a wide banner. Design your document on the left side of the page for a tall banner.

Save As... allows you to save your custom poster size as a new layout.

A banner is a just a really wide, or really tall poster. If you want to do a banner, you should choose Crop/Banner and only the top part of your document will be printed. In your application (like Microsoft Word), you would put your words like "Congratulations to Johnny on making straight A's" at the top of the Word document. The bottom part of the Word document will be "Cropped" off and not printed on the banner.

See information on the assembly of your poster.

More options for your custom poster are available under Layouts->Modify Layout...

4.4 Modify Layout

The Modify Layout dialog box allows the user to make permanent changes to any layout format. It also allows the user to save their changes as a new layout by selecting Save As or to save their changes over an existing layout by clicking done.

To access the Modify Layout dialog go to Layouts on the menu bar, and select Modify Layouts.

Side-By-Side (folded)	Sheet Orientation · Mini-ogs on Sheet ·	•		
Type : Folded Book	Charles and the second se	-pgs. on Sheet : cross: 2 💭 Down: 1 💭 Repeat		
Printer Use Default Printer Paper (L Use Default Printer Tray Use Default Printer Quality Use Default Printer Color	etter 8.5x11in.) Binding Standard Flip Printing Single Sidec Double Side	d The large dashed lines rep	1 present cut edges.	
Sub Booklets Sub-Booklets	Scaling Stretch to fit Absolute Dimension Centered Width : 5.50 '' Height : 8.50 ''	Absolute Dimensions Width : 5.50 '' Height : 8.50 ''		
Paper Margins Top : 0.00 '' ↓ Left : 0.00 '' ↓ Bottom : 0.00 '' ↓ Right : 0.00 '' ↓	Mini-Page Margins Binding : 0.00 '' (Top/Bottom : 0.00 '' (Left/Right : 0.00 '' (Adjust Mini-page)	Carbon(less) Copies 1 • Background Form or Letterhead • •	Carbon # Browse	
Save and Close Show/Add Categories Most popular layout to print a f stapled into a book. This layo manuals, directories, etc. Eac	Use Factory Settings Save As New Layout olded book with 4 mini-pages (2 front/2 back) ut will stretch the document to fit the booklet s h mini-page is 8 1/2" tall and 5 1/2" wide.	to 1 sheet of paper. The mini-pages are fol o your graphics will be adjusted. It can be	Help Cancel	

- Layout: Displays the current layout.
- Style:
 - **Booklet Type** Select a booklet style such as Cut book, Folded book, French fold, Planner pages, Poster, Tiled, Tri-fold and Zine.
 - Anti-Shingle In large folded booklets with more than 10 sheets of paper the edges start to creep out in the center until

the edge looks like a V. We call this shingling. ClickBook can move the page towards the center so you can cut off excess paper without cutting into printed text.

- Mini-pgs. on Sheet Select how many pages to put on a single sheet of paper.
- Sheet Orientation Select if you want the sheet to print in Portrait or Landscape Orientation.
- **Repeat** The effect of Repeat depends on the current Layout. Repeat can be used to print more copies when there aren't enough mini-pages to fill the sheet. Repeat can also be used, alternatively, to avoid the step of assembling multiple booklets.
- **Printer** (* Settings are layout specific.)
 - Paper Size Select the size of paper you want to use. NOTE: Default paper size is specified by the Operating System.
 - Paper Tray Select the printer paper tray you wish to use.
 - Print Quality Select the print quality you wish to print with.
 - Print Color Select between Color and Monochrome.
- Binding
 - Binding Edge Choose how you want the binding edge
- Printing
 - Print Sides Select to print on one side or both sides of paper.
- Sub Booklets
 - **Sub-Booklets** Rather than folding a whole booklet together, you may wish to print and fold sub-booklets separately, and then bind them together. Mark the check box to activate sub-booklet printing. Then set Pages-per to the number of pages you want each sub-booklet to contain.
- Scaling
 - Absolute Dimensions ClickBook sets the Mini-page dimensions to fill a sheet of paper. You can set the dimensions by turning on Absolute Dimensions.
 - Width Specify the width to match a custom page size.
 - Height Specify the height to match a custom page size.
 - Scaling Choose the type of scaling to use, either One to One, No Scaling, or Stretch to fit.
- Margins
 - Paper Margins Allows you to change the margins for a sheet of paper.
 - Mini-Page Margins Allows you to change the mini-page margins for the current Layout.
 - Adjust Mini Pages Allows you to make corrections to the mini page(s) position. Can be used for Front and Back adjustments.
- Change Icon If you are saving a custom layout you can change the icon graphic associated with the layout.
- Carbonless Copies Input the amount of carbonless copies you would like to print for a specific form.
- Carbon # Adjust settings for carbonless copies.
- Form Allows you to add custom forms and/or Letterhead. (Leave blank for no forms to print.)
- Form only on first page Only prints selected form on Page #1
- Layout Description Gives you a brief definition for the selected layout ...
- Save and Close Saves any changes made to the current Layout.
- Save As New Layout Opens the Save As dialog box to save the layout with a new name
- Use Factory Settings Reverts all changes back to the original settings.
- Help- Launches the help file.
- Cancel Closes the Modify Layouts dialog.

If you set the Book let Type to Poster (Windows XP, 2000, 2003, Vista, 7 only), you get other options:

- Paper Orientation This lets you choose the orientation of the pages in the poster.
- **Pages on Poster** This specifies how many pages will be printed per poster. Across specifies the number of pages going horizontally, and Down specifies the number of pages going vertically.
- **Poster Margins** The top and left margins specify how far over the poster will begin printing from the upper-left corner of the first piece of paper. In most cases it makes sense to leave these at 0, unless you are missing part of your poster because of the non-printable area of your printer.
- Poster Cropping This will stretch your document to fit the poster in one direction and crop off the other dimension if the

document does not fit exactly.

• Scaling (Width/Height) - This is the total width and height of the poster after assembly.

• Overlap - This specifies how much overlap in each poster page. The pages intentionally overlap because most printers cannot print to the edge of the paper so there would be white gaps on the poster. You should trim off the white non-printable area before taping the poster together.

4.5 Assemble a Booklet

To turn on the Assembly Instructions:



- 1. Click the Options button ^{Options} on the toolbar. This will bring up the Options dialog box.
- 2. Choose the Print Settings tab and click in the box next to Print assembly instructions.
- 3. Click OK.

4.6 Cutting And Assembling a Booklet

The cut marks on the printout are guidelines that show between which mini-pages to cut. Their position is accurate to about 1/16", which is not high precision for very small mini-pages. Use your eye or measure, in order to cut precisely halfway between mini-pages.

The marks themselves tell you the order of the cuts. The solid line indicates the first cut, the line composed of two dashes indicates the second, the line composed of three dashes indicates the third, and so on.

The instructions below, or those printed with the printout, include the important information about how to re-stack the cut sheets after each cut. They give the general rules for cutting and assembling any book of any layout.

- 1. If the mini-pages do not fill the sheet (that is, if you specified absolute mini-page dimensions), the first step is to cut away the extra paper. If there is no extra to cut away, skip to step 4.
- Cut at the "one-dash" cut mark, which indicates a vertical cut to eliminate extra paper on the right. Discard the extraneous strips.
- Cut at the "two dash" cut mark, which indicates a horizontal cut to eliminate extra paper at the bottom. Discard the
 extraneous strips.
- 4. Make the leftmost vertical cut. (Look for the next cut mark. Depending on whether you did steps 1.a. and/or 1.b., this may be composed of one, two or three dashes.)
- 5. Now your printout is split into two stacks. Place the one with page 1 on top of the other, aligning the top left corners.
- 6. Make the leftmost remaining vertical cut, if any.
- 7. Again, place the page 1 stack on top of the other, with top left corners together.
- 8. Continue in the same way until all vertical cuts have been made.
- 9. Make the top horizontal cut.
- 10. Place the page 1 stack on top of the other, with top left corners together.
- 11. Make the topmost remaining horizontal cut if any.
- 12. Place the page 1 stack on top of the other, with the top left corners together.
- 13. Continue in the same way until all horizontal cuts have been made.
- 14. Be sure to fold and/or bind on the edge indicated by your choice of layout, namely binding on the left for a Standard book, or on top for a Flip book. For a folded booklet layout: Remove blank mini-sheets, if any, from the middle. Fold in half and staple. For a cut book layout: Remove blank mini-pages, if any from the end. Then bind.

Cutting options:

Paper Trimmer - See our paper trimmers at http://www.bluesquirrel.com/products/trimmers/

Binding options:

Staple (also called a saddle stitch) - See our specialized staplers at http://www.bluesquirrel.com/products/staplers/

4.7 Assembling a Poster

ClickBook makes poster creation easy (Windows 7, Vista, XP, 2000 only).

Steps:

- 1. Print your document to ClickBook
- 2. Use *Poster Wizard* to create a poster of any size.
- 3. Click the Options tab on the toolbar. Select the Poster tab, and mark check boxes for instructions that you want printed. Press OK to save changes.
- 4. Hit print from ClickBook to print to your printer.

Once you've printed your poster you will have a stack of paper. ClickBook has been designed so that you should be able to take the stack and lay the pages out from left-to-right and then top-to-bottom, the same way that you read.



We suggest that you trim off the excess white space. The white space is because of the non-printable area of most printers. Once you trim off the white space, you can line up each page with its previous page and tape it together.

Options for fastening the pages together include:

- Staples
- Tape
- Glue onto poster board
- Staple directly to a wall or bulletin board

Trimming Hints:

You do not have to trim every side of every page because you can overlap the pages. The pages are printed so that there is some overlap. This overlap helps you line up the pages. By default, there is a one inch overlap for each poster page. The non-printable area takes up some of that one inch overlap, and should be trimmed off. If you don't want any overlap, trim off exactly one inch from the left side of each page (except the pages in the first column), and one inch from the top (except the pages on the first row).

4.8 Creating a Banner

You can use ClickBook to create a banner of any size (Windows Vista, XP, 2000, Vista, 7only). And you can use your favorite program to make the banner.

Our example uses Microsoft Word, but you can also use WordPad which comes with Windows, or any other Windows program.

The key to creating a banner in ClickBook is to make your text go all the way across the paper in your source document. The easiest way to do this is to increase the font size until you've gone across the paper. You should set the paper margins to 1/4 inch in Page Setup... in Microsoft Word to make sure you go all the way across the paper.

Welcome Home Charlie	Welcome Home Charlie
WRONG	RIGHT

You can also make tall banners. Have the text go down the left side of the page from top to bottom.

You are not limited to one line of text for your banners. Just make sure the longest line goes all the way across the page. Also make sure you put your text at the very top of the page.

Steps:

- 1. Print your document to ClickBook
- 2. Choose the Poster Wizard
- 3. Choose Crop/Banner (1:1) from in the Poster Wizard
- 4. Choose how wide you want your banner, and how tall you want your banner

Tip: When choosing how wide and how high you want your banner, keep in mind the shape of your banner. In the example above, you might make it 6 feet long and 1 foot high to keep the right shape. Or 12 ft x 24" also works. But 12 ft x 15" is not the right shape and does not work. See the examples below. The width will always fit. You should adjust the height of the banner to make sure you don't chop off the bottom of your text.

6 ft x 12	2" (RIGHT)	
Welco	me Home Ch	atie

12 ft x 24" (RIGHT) Welcome Home Charlie 12 ft x 15" (WRONG)

Tip: Center your text at the top of the page, and then increase the font until your text goes edge-to-edge.

4.9 Making a PDF file

ClickBook can make PDF files. Choose your layout, and hit the PDF button PDF on the toolbar. Name your PDF file and choose Save.

The Save dialog has an option *PDF Security...* which lets you set an owner password, a user password and set limits on what users can do with the PDF file.

Email Auto Email PDFs - ClickBook will use your default email client to quickly send converted PDF files to friends, family, and colleagues. You can use this feature to quickly email PDF booklets, PDF brochures, PDF banners, PDF posters, and more. Simply click on the email button on the toolbar. Your default email client will open with the PDF as an attachment. You can select the person you would like to send the PDF to, type in a message, and send the email as you always have. You can now email using your SMTP Server settings.

To setup your SMTP Server Settings.



- 1- Go to Options
- 2- Then click on the 'Email Setting' tab.
- 3- Click OK to save your settings.

Options 🛛 🕹
Program Settings Footers Watermarks Print Settings Looks up your SMTP settings from your Email Paper, Borders © Use MAPI Use SMTP Lookup
From Address : Server : User Name : Password :
Use SSL (port 465) Test E-mail History : Clear E-mail History
OK Cancel Help

4.10 Printing a PDF booklet

Printing a booklet from a PDF works best if you have a duplexing printer that prints automatically on both sides. In the printing options, set to "Flip on Short Edge"

4.11 Quick Click Printers

Quick Click Printers allow you to automate the printing process, and send print jobs directly to the printer without ClickBook intervention. You can instantly print side-by-side folded booklets, convert to PDFs, or print flipbooks with a single click. You will setup a ClickBook printer with your preferred layout. ClickBook will then make a custom Quick Click printer that is tied to your printer and a specific ClickBook layout. The Quick Click Printer will always print the same way each time to your printer. You can even setup a PDF Quick Click printer that will automatically convert files to PDFs, email them with your default email client, and add any encryption or password preferences. No more hassle thumbing through all of the layouts, simply setup a Quick Click Printer and let ClickBook handle the rest. By default there are two Quick Click Printers setup. "Side By Side Folded" prints standard 8.5x11 side-by-side folded booklets, and the second "PDF Converter" converts files to PDFs.

Note: Quick Click Printers are not available on Windows 8.

To setup a Quick Click Printer follow these steps:

- 1. Open ClickBook and go to File, and select Quick Click Printers. The Quick Click Printers dialog will appear.
- 2. Click on New and type in a name for your custom Quick Click Printer.

Quick Click Printer Name 🛛 🛛 🛛		
Enter the new name of the Quick Click Printer.		
Side by Side Folded		
ОК	Cancel	

- 3. Select a layout from the drop down menu.
- 4. Choose a radio button to Print Immediately or Open ClickBook.
- 5. Select your printer from the Print To drop down menu. Please note, If you would like to use the hand fed tray on your printer you'll need to mark the check box next to the Print To drop down. If the hand fed tray option is greyed out you will need to setup a standard ClickBook printer first with the hand fed option. See <u>Automatic Printer Setup</u> for instructions.
- 6. Press Close when you are done.

To setup a PDF Conversion Quick Click Printer follow these steps:

- 1. Open ClickBook and go to File, and select Quick Click Printers. The Quick Click Printers dialog will appear.
- 2. Click on New and type in a name for your custom Quick Click Printer.
- Select a layout from the drop down menu. Note, if you want your PDF file to be a standard 8.5x11 size choose the layout "1-UP (Fax) Portrait".
- 4. Choose a radio button to Print Immediately, which will convert to a PDF without opening ClickBook, or choose the radio button to Open ClickBook.
- Select the ClickBook PDF Converter printer from the Print To drop down menu. Doing so activates all options for the PDF Settings.
- 6. Mark check boxes alongside the items, such as Save In, Email To, and Encryption that you wish to set custom preferences.

Marking the check box for Save In allows you to set a specific location on your hard drive where you would like to save and store PDF files.

If you check the Email To box this allows you to enter an Email address that you will frequently send PDF files to, and the Email Message section allows you to type a text message to the receiver. NEW! You can now add a subject line in your Quick Click Printer emails.

Marking the check box for Encryption gives you options to set a password and ask for the password, detect whether you want 40Bit or 128Bit encryption, and assign rights to viewers. Mark the check box Change PDF if you want viewers to have the right to edit the PDF. Mark the check box next to Print PDF if you want viewers to be able to print the PDF. Mark the check box Copy Text if you want readers to have permission to copy and paste text. Mark the check box for Add Notes if you want give readers the option to add notes to the PDF file.

7. Click Close to exit the Quick Click Printers dialog box.

NEW: You can now Activate and Inactivate Quick Click Printers. This allows you to have multiple Quick Click Printers setup, without having all the printers listed in your printers folder.

NEW When you setup a PDF Quick Click Printer with 'Auto Name' ClickBook will now intelligently save the same file(s) by adding alphanumeric characters to the end of the file name. (Example: README.pdf, README-0001.pdf, README-0002.pdf)

5.1 Forms and Letterhead

ClickBook has the ability to create electronic forms and letterhead.

After you create a form in ClickBook you can set ClickBook to use that form in the Modify layouts screen. The ClickBook preview feature will show how your output will appear before you print it. This ensures that your document is aligned correctly with the form you have selected.

ClickBook comes with 3 sample forms/letterhead:

- 1. Blue Squirrel Letterhead.cbf
- 2. Purchase Order.cbf
- 3. Sample Background.cbf

How to create a form:

- 1. Create a form in a separate application, like you would a normal document (1 page only), then print it to ClickBook.
- 2. Select the layout named: 1Up(Fax)
- 3. Then go to File> Save As Form.
- 4. The Save As dialog will Open, and it will default to your My Documents folder.
- 5. Browse to the directory you want to save the form to.
- 6. Name the form and click Save.

How to select a form to print in ClickBook

To select a form to print in ClickBook, select the form from the Modify Layouts screen.

- 1. Print your document to ClickBook
- 2. Select the layout you want to print with.
- 3. Go to Layouts> Modify Layouts (or right click on the preview and go to Modify Layouts.)

Modify Layout				×
Side-By-Side (folded)		~		
Style Type : Folded Book ♥ Anti-Shingle	Sheet Orientation : Mini-pgs. on Sheet : Image: Constraint in the second sec			
Printer Use Default Printer Paper (Le Use Large Capacity Tray Use Default Printer Quality	etter 8.5x11in.)		4	1
Use Default Printer Color Sub Booklets Sub-Booklets	Centered Centered Height : 8.50 **		The large dashed lines r The small dashed lines r The light blue areas defi cellaneous	epresent cut edges. epresent folded edges. ne where the margins appear. Red Lines 🔲 Reverse Printing
Paper Margins Top: 0.00 " Left: 0.00 " Bottom: 0.00 " Right: 0.00 "	Mini-Page Margins Binding : 0.00 " Top/Bottom : 0.00 " Left/Right : 0.00 " Adjust <u>M</u> ini-page. will show here.		bon(less) Copies	Click Browse to select the form to use with the selected layout. Browse
Most popular layout to print a f stapled into a book. This layou manuals, directories, etc. Eac <u>S</u> ave and Close	olded book with 4 mini-pages (2 front/2 back) ut will stretch the document to fit the booklet s h mini-page is 8 1/2'' tall and 5 1/2'' wide. Save <u>As New Layout</u> Use <u>Facto</u>	to 1 shee oyour gra wy Setting	Check this box to print the form on the first page	olded down the center and then e used to print short stories,

4. Click on the 'Browse' button next to foms to select the form you want to print with the selected layout. (This form will be associated with this layout each time until you remove the form.)

- 5. Browse to the location you have your ClickBook forms saved to.
- 6. Select the Form to use and click Open.
- 7. Check the preview to ensure that your form looks correct.

ClickBook Printer	
<u>File L</u> ayouts <u>V</u> iew <u>T</u> ools <u>H</u> elp	
Open Save Print PDF Email Options Pos	ster + Page Samples Wizard Help Visit Us About
Print Status All Pages Received : 3 Pages	March 2010
Print Options	
HP Officejet Pro 8500 A909a Series (Copy 💟 Print	
Apply Enter page numbers and/or page ranges so thy commas. Example: 1,3,5-12 # Copies 1 Use Hand verify form looks correct	
⊙ Jobs ◯ Pages	
Title Pages	Sheet #1 (front) of Letter Paper
Microsoft Outloo 3	Front Back Sheet Selection
	Categories Layouts
	All 2-Up (FAX)
	single sided layout, primarily for FAX machines with 2 mini-pages per sheet of paper, uses one to one scaling to keep your FAX from getting distorted. Other Uses: order forms, letters, drawings,
This Job : 3 Pages - 0% Pager Saved Total Printed : 0 Pages -	0% 1-TO-1 DL -

TIP: You can setup Quick Click Printers to use Forms as well, simply set the form in the layout that you are using for the Quick Click Printer.

5.2 Insert A Header

You can add a header to the top position of each mini page. You can select a separate font, color and size for each type. We have also provided four buttons that will insert the print job name, date, time and page number into the header.

Job – <job> inserts the name of the first job listed in the Print Job bar Date – <date> inserts the current date the job was printed using this format "month dd, yyyy" Time – <time> inserts the current time the job was printed using this format "hh:mm AM/PM" Page – <#> inserts the current mini-page number

The fonts are scaled to match the mini-page they are used on; for example a 36 point font would be scaled down by a factor of 4 when used on a mini-page that is 4 times smaller than a regular sheet of paper. This makes it easy to set up a header, footer, or watermark that can be used for different booklet types as the text will be automatically sized for each booklet.

To place a Header on your current print job follow these steps:

- 1. Click the Options button on the toolbar. This will bring up the Options dialog box.
- 2. Select the Headers tab.
- 3. In order to print a header a check must be placed next to the Print Headers field. Note: Header can be permanently shut off by un-checking the "Print Headers" checkbox.
- 5. Type your message in the text field box and/or select any of the following buttons
 - Job: places the title of the first print job listed in the Print Job window.
 - Date: Places today's date.
 - Time: Places the current time.
 - Page: Places the page Numbers.
- 6. To change the look and feel of the Header click the Select Font button. The Font window will open and from here the Font, Font Style, Size, Effects, Color, and Script can all be changed. The Sample window will demonstrate how the changes will appear.
- 7. The Text justification allows you to choose where the Header will be placed: right, left, or center. Place a mark next to the desired position.
- 8. The Start printing Headers on page option allows you to choose which page the Headers will begin. Note: This feature allows you to start the process of printing Headers on the mini-page of your choice. This is useful for when you have a cover page and you don't want the page number to be printed on that page. Please note that the page numbering will start on the page you choose. For example if you start on page 3 it will be numbered as 1, page 4 will be 2 and so on.
- 9. The Stop printing Headers on page option allows you to choose which page the Headers will end. Note: The default setting of 0 will end the printing of Headers on the last page.
- 10. Click Apply Changes to view any modifications you have made to your headers. The changes will appear in the print preview window. If the changes are acceptable Click OK. Headers will now be placed on your print job.

Note: Headers are not printed on posters.

5.3 Insert A Footer

Adding a Footer will place a line of text in the bottom position of each mini-page. You can select a separate font, color and size for each type. We have also provided 4 buttons that will insert the print job name, date, time and page number into the footer.

- Job <job> inserts the name of the first job listed in the Print Job bar
- Date <date> inserts the current date the job was printed using this format "month dd, yyyy"
- Time <time> inserts the current time the job was printed using this format "hh:mm AM/PM"
- Page <#> inserts the current mini-page number

The fonts are scaled to match the mini-page they are used on; for example a 36 point font would be scaled down by a factor of 4 when used on a mini-page that is 4 times smaller than a regular sheet of paper. This makes it easy to set up a header, footer, or watermark that can be used for different booklet types as the text will be automatically sized for each booklet.

To place a Footer on your current print job follow these steps:

- 1. Click on the Options button on the toolbar. This will bring up the Options dialog box.
- 2. Select the Headers, Footers, and Watermarks tab.
- In order to print a header a check must be placed next to the Print Headers, Footers, & Watermarks field. Note: Header, Footers, and Watermarks can be permanently shut off by un-checking the "Print Headers, Footers, & Watermarks " checkbox.
- 4. From the drop down menu select Footer.
- 5. Type your message in the text field box and/or select any of the following buttons:
- Job: places the title of the first print job listed in the Print Job window.
- Date: Places today's date.

- Time: Places the current time.
- Page: Places the page Numbers.
- To change the look and feel of the Footer click the Select Font button. The Font window will open and from here the Font, Font Style, Size, Effects, Color, and Script can all be changed. The Sample window will demonstrate how the changes will appear.
- 7. The Text justification allows you to choose where the Footer will be placed: right, left, or center. Place a mark next to the desired position.
- 8. The Start printing Headers, Footers, and Watermarks on page option allows you to choose which page the Headers, Footers, and Watermarks will begin. Note: This feature allows you to start the process of printing Headers, Footers, and Watermarks on the mini-page of your choice. This is useful for when you have a cover page and you don't want the page number to be printed on that page. Please note that the page numbering will start on the page you choose. For example if you start on page 3 it will be numbered as 1, page 4 will be 2 and so on.
- The Stop printing Headers, Footers, and Watermarks on page option allows you to choose which page the Headers Footers, and Watermarks will end. Note: The default setting of 0 will end the printing of Headers, Footers, and Watermarks on the last page.
- 10. Click Apply Changes to view any modifications you have made to your headers, footers, or watermarks. The changes will appear in the print preview window. If the changes are acceptable
- 11. Click OK. Footers will now be placed on your print job.

Note: Footers are not printed on posters.

5.4 Insert A Watermark

Adding a Watermark will add a graphic or text in the diagonal position of each mini-page. You can select a separate font, color and size for each type. We have also provided 4 buttons that will insert the print job name, date, time and page number into the watermark.

- Job <job> inserts the name of the first job listed in the Print Job bar
- Date <date> inserts the current date the job was printed using this format "month dd, yyyy"
- Time <time> inserts the current time the job was printed using this format "hh:mm AM/PM"
- Page <#> inserts the current mini-page number

The fonts are scaled to match the mini-page they are used on; for example a 36 point font would be scaled down by a factor of 4 when used on a mini-page that is 4 times smaller than a regular sheet of paper. This makes it easy to set up a header, footer, or watermark that can be used for different booklet types as the text will be automatically sized for each booklet.

Note: Watermark graphics must be in bitmap (.bmp) format. The graphic colors will not be changed in any way and will appear the same way it does in your graphic editor. You may want to lighten up the graphic before using it as a watermark so the text in front of it does not get washed out. You can do this with most graphic editors and word processors. ClickBook uses a point for point system for sizing the graphic and will allow you to scale the watermark from 10 times its original size to 1/10 its original size. For example, a 600 by 600 pixel graphic would be 1 inch on a mini-page using a 600 dpi (dots per inch) printer. To make the graphic 2 ½ inches or 2 ½ times bigger enter 2.5 in the edit box below the Graphic button.

To place a Watermark on your current print job follow these steps:



- 1. Click on the Options button on the toolbar. This will bring up the Options dialog box.
- 2. Select the Headers, Footers, and Watermarks tab.
- In order to print a header a check must be placed next to the Print Headers, Footers, & Watermarks field. Note: Header, Footers, and Watermarks can be permanently shut off by un-checking the "Print Headers, Footers, & Watermarks " checkbox.

- 4. From the drop down menu select Watermark.
- 5. Now select the desired radio button to include a Text or Graphic Watermark.
- 6. If Text has been chosen you may now decide what information is to be placed in the Watermark. Options include placing the following:
 - Job: places the title of the first print job listed in the Print Job window.
 - Date: Places today's date.
 - Time: Places the current time.
 - Page: Places the page Numbers.
 - Textbox: Type text as you want it to appear.
- 7. To change the look and feel of the Watermark click the Select Font button. The Font window will open and from here the Font, Font Style, Size, Effects, Color, and Script can all be changed. The sample window will demonstrate how the changes will appear.
- 8. If Graphic has been chosen you can browse to the location of the image and select it or type the location of the image in the text field.
- 9. The Scale watermark graphic times the original size field allows you to make the image larger or smaller as desired.
- 10. The Start printing Headers, Footers, and Watermarks on page option allows you to choose which page the Headers, Footers, and Watermarks will begin. Note: This feature allows you to start the process of printing Headers, Footers, and Watermarks on the mini-page of your choice. This is useful for when you have a cover page and you don't want the page number to be printed on that page. Please note that the page numbering will start on the page you choose. For example, if you start on page 3 it will be numbered as 1, page 4 will be 2 and so on.
- 11. The Stop printing Headers, Footers, and Watermarks on page option allows you to choose which page the Headers Footers, and Watermarks will end. Note: The default setting of 0 will end the printing of Headers, Footers, and Watermarks on the last page.
- 12. Click Apply Changes to view any modifications you have made to your headers, footers, or watermarks. The changes will appear in the print preview window. If the changes are acceptable click OK. A Watermark will now be placed on your print job.

Note: Watermarks are not printed on posters.

5.5 Add Page Numbers

Options 🛛
Poster Program Settings PDF Security PDF Settings Check to enable. Headers Paper, Borders Email Headers Footers Watermarks Print Footers Apply Changes
Select Font Size: 8 Type in text. PAGE ##> Date Time
Text C Graphic Browse Text justification: C Left O Right
Start printing footers on page 1 Stop printing footers on page 0 (Use 0 to stop on the last page)
OK Cancel Help

To Add Page Numbers to your ClickBook printouts follow these steps:



- 1. Click on the Options button ^{Options} on the Toolbar, or click Tools on the Menu bar and select Options.
- 2. In the Options dialog box click the box next to Print Headers, Footers, & Watermarks.
- 3. Click the Page button. ClickBook will place the code <#> in the text box. You can add any additional text you want to appear before or after the page number.
- 4. Click OK. Page numbers will now be placed in the top center position on each mini page for your print job.

5.6 Add A Border

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Or	phions -	

- 1. Click on the Options button on the Toolbar, or click Tools on the Menu bar and select Options.
- 2. In the Options dialog box click on the Paper, Borders tab.
- 3. In the Borders box you can select the type of border you want and the thickness of the lines.
- 4. Click OK. A border will now be placed around your print job.

NEW ClickBook now has diagnostic borders to see if the pages are aligned properly.

Note: Borders are not printed on posters.

5.7 Drag And Drop

Once you've created a shortcut on your desktop, or on your Windows task bar to the ClickBook Printer you can easily select files, and drag and drop them onto the ClickBook Printer icon. Then ClickBook will automatically launch the program the file was created in, and print the file to ClickBook. This is a great way to speed up the printing process.

To place a ClickBook Printer Shortcut on your desktop please follow these steps:

- 1. From the Start Menu, select Settings, then Printers. The Printer dialog box appears with a list of your printers.
- 2. Select the ClickBook Printer, right click, and click on Create Shortcut.
- 3. Windows will ask you if you want to create the shortcut on your desktop. Click Yes.
- 4. If you do not receive the Windows message simply activate your desktop, right click, and select paste shortcut.



Wonderful! Now you can simply drag documents onto the printer icon to print using ClickBook .

To place a ClickBook Printer Shortcut on your taskbar please follow these steps: (Please note: in order to create a shortcut on your Windows Taskbar you must have version I.E. 4.0 or later.)

- 1. Click on My Computer, and select Printers or from the Start Menu, select Settings, then Printers. The Printer dialog box appears with a list of your printers.
- 2. Select the ClickBook Printer.
- 3. Click and drag the file onto your taskbar.



Congratulations! Now you can easily Drag & Drop files onto your ClickBook Printer on the taskbar to quickly print booklets.

NOTE: Drag and Drop does not work in Windows 7.

5.8 Instant Print

Instant Printing, or 1-step printing automatically starts the printing process without ClickBook program intervention. For example, if you chose to print a document in Microsoft Word ClickBook would automatically print the file as a booklet without opening the ClickBook software.

If you have already printed a document once, and print it again using ClickBook it will use the same layout settings previously, such as, double-sided portrait to print the job. If you elect to print a different document ClickBook refers to the default layout setting, which is double-sided booklet to print the job.

To enable Instant Printing please follow these steps:

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- 1. Click on the Options button ^{Options} on the Toolbar, or click Tools on the Menu bar and select Options.
- 2. In the Options dialog box click on the Program Settings tab, and mark the Instant Printing check box.
- 3. Click OK. Instant Printing is now enabled!

NOTE: ClickBook will open briefly then close when using Instant Printing, it will not allow you to change the layout.

5.9 Delete A Page

Delete A Page removes pages from a booklet. This feature comes in handy when you're printing Web pages to eliminate the last web page with only footer information.

page with only looter miormation.

To Delete a Page follow these steps.



- 1. Go to Tools on the menu bar and select Delete a Page...
- 2. The Delete a Page dialog box appears.
- 3. Enter the page numbers for the pages you wish to delete in the text box. Refer to the red number located on the document in the Print Preview window.

OR

- 1. Right-click on a page in the Print Preview screen and select Delete this page.
- 2. A confirmation dialog will pop-up asking you to confirm the deletion. Click Yes to continue and delete the page.

5.10 Print A Table Of Contents

ClickBook will add a Table of Contents to the beginning of your printout that will list the names of the files located in the Print Jobs menu, and the page number where each file starts printing.

To print a Table of Contents:

- 2	-	1	-	1	
				1	
		2	-	4	
- 25	-	_			

- 1. Click on the Options button ^{Options} on the toolbar. This will bring up the Options dialog box.
- 2. Choose the Print Settings tab and place a check in the box entitled Print a Table of Contents Page.
- 3. Click OK, and ClickBook will add a Table of Contents to the printout.

5.11 Print without Images

ClickBook now has the ability to remove images from the print job, allowing you to save ink when printing from Web Pages.

To remove images from a print job:



- 1. Click on the Options button ^{Options} on the toolbar. This will bring up the Options dialog box.
- 2. Choose the Print Settings tab and place a check in the box entitled 'Print without images'.
- 3. Click OK, and ClickBook will will remove images from the print job.

Options 🛛 🔀			
Email Settings PDF Security PDF Settings Poster Program Settings Headers Footers Watermarks			
Print Settings Paper, Borders			
Default Layouts			
Portrait: Side-By-Side (folded)			
Landscape: Flip Book (folded)			
✓ Print cut marks on the first page and on every 10 th page.			
Print second side instructions.			
Print assembly instructions.			
Print info sheet.			
Print a Table of Contents page			
Force all booklet pages to have the same orientation.			
Print page numbers the say Click here to onding page number.			
Print without images			
OK Cancel Help			

5.12 Reverse Printing

ClickBook can now print 'Hebrew Booklets' by utilizing the 'Reverse Printing' option.

To use reverse printing

- 1. Click on the Layouts> Modify Layouts. This will bring up the Modify Layouts dialog box.
- 2. Check the 'Reverse Printing' check box.
- 3. Click O.K. and ClickBook will now print your documents in reverse order.

NOTE: Reverse printing is not available for all layouts.

Modify Layout				×
Side-By-Side (folded)		~		
Style Type : Folded Book	Sheet Orientation : Mini-pgs. on Sheet : O Landscape Across: 2 Portrait Down: 1 Mirror Page Repeat			
Printer Use Default Printer Paper (L Use Default Printer Tray Use Default Printer Quality	etter 8.5x11in.)		1	12
Use Default Printer Color Sub Booklets Sub-Booklets Mini Pages Per	Scaling Stretch to fit V Absolute Dimension Centered Width : 5.50 "	ns	The large dashed lines rep The small dashed lines rep The light blue areas define Miscellaneous Click here t enable	present cut edges. present folded edges. e where the margins appear.
Paper Margins Top: 0.00 ''	Mini-Page Margins Binding : 0.00 '' Top/Bottom : 0.00 '' Left/Right : 0.00 '' Adjust <u>M</u> ini-page		Carbon(less) Copies 1 Carbon form or Letterhead Form on first page only	Carbon # Browse
Most popular layout to print a l stapled into a book. This layo manuals, directories, etc. Eac <u>S</u> ave and Close	iolded book with 4 mini-pages (2 front/2 back) ut will stretch the document to fit the booklet s h mini-page is 8 1/2" tall and 5 1/2" wide. Save <u>As New Layout</u> Use <u>F</u> act) to 1 sł so your ory Sett	neet of paper. The mini-pages are fol graphics will be adjusted. It can be ings	ded down the center and then used to print short stories,

5.13 Adjustable Mini-pages

Use the Adjustable Mini-Page feature to reposition your document within the layouts mini pages, or enlarge the font. You will input how far left/right and up/down you want to reduce the mini-page margins to enlarge text and graphics. NOTE: Adjusting mini pages may cause clipping of fonts if they are adjusted too much.

To use this feature proceed with the following steps:

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- 1. Click on the Options button ^{Options} on the toolbar. This will bring up the Options dialog box.
- 2. Choose the Print Settings tab and place a check in the box entitled Enable Adjustable Mini-pages.
- 3. Click OK, and ClickBook will enable Adjust Mini-page button in the Modify Layout dialog box.
- 4. From the Menu bar open Layouts and select Modify Layout. The Modify Layout dialog appears.
- 5. Choose the Adjust Mini-page button under Margins. The Adjust Mini-Page Dialog appears.

Adjust Mini-page Position				
 Front and Back Only Eront Only Back 				
Position : All Up / Down : +0.00 '' Left / Right : +0.00 '' Stretch (vert) : +0.00 '' Stretch (horiz) : +0.00 ''				
Reset All Mini-page Adjustments	1	2		
NOTE: The numbers on the graphic represent the position of the mini pages on a sheet of paper. Any adjustment will be applied to all of the sheets in the document.				

- 6. Adjust the Margins to your liking. For example, to print an enlarged booklet with centered text you'll reduce the position by .5 inch up, and to the left. The you'll need to compensate for the bottom and right margins by reducing them 1 full inch.
- 2. Mark the check box next to Apply position 1 adjustments to all mini-pages if you want the adjustments to appear on all pages of your booklet.
- 3. Press OK. Review the changes in the Print Preview, and repeat steps 1 through 6 to further adjust.

You will see a small icon next to the adjust mini page button, if the mini pages of the selected layout have been modified.

Modify Layout				×
Side-By-Side (folded)		~		
Style Type : Folded Book	Sheet Orientation : Mini-pgs. o Landscape Across: Portrait Down: Mirror Page Repeat 	n Sheet : 2		
Printer Use Default Printer Paper (Lett Use Large Capacity Tray Use Default Printer Quality	ter 8.5x11in.)	ing itandard lip ing	8	1
Use Default Printer Color Sub Booklets Sub-Booklets Mini Pages Per	Scaling Stretch to fit Absolute Centered Width : 5.5 Height : 8.5	Double Sided	The large dashed lines rep The small dashed lines rep The light blue areas define Miscellaneous	resent cut edges. resent folded edges. where the margins appear. ed Lines 🔲 Reverse Printing
Paper Margins Top : 0.00 '' ♦ Left : 0.00 '' ♦ Bottom : 0.00 '' ♦ Right : 0.00 '' ♦	Mini-Page Margins Binding : 0.00 Top/Bottom : 0.00 Left/Right : 0.00 Adjust <u>M</u> ini-page.		Carbon(less) Copies	arbon # Browse
Most popular layout to print a fol stapled into a book. This layout manuals, directories, etc. Each <u>S</u> ave and Close	ided book with 4 mini-pages (2 fro will stretch the document to fit th mini-page is 8 1/2" tall and 5 1/2 Save <u>A</u> s New Layout	ont/2 back) to 1 sh re booklet so your ; '' wide. Use <u>F</u> actory Setti	neet of paper. The mini-pages are fold graphics will be adjusted. It can be u	ded down the center and then see to print short stories, <u>Help</u>

5.14 PDF Settings

Options				×
Program Settings	Headers	Footers	Wa	termarks
Print Setting	s	Paper,	Borders	;
Email Settings	PDF Security	PDF Settin	ngs	Poster
Auto <u>Name</u> Us list	es the name of t as the name of t	ne first doc in tł he PDF file.	ne "Job:	s''
Default Directory :				
C:\Documents a	nd Settings\mike	ei\My <u>B</u> ro	owse	
Don't prompt whe	n writing over a l	ile with the san	ne name	e.
✓ Muti-Language support (Unicode characters)				
	file for the web			
Change the color:	s to grayscale in	the PDF file		
Open <u>P</u> DF file after creation				
To automatically make a PDF file when printing:				
1- Choose File->Configure Quick Click Printers 2 - Make a Quick Click Printer that saves a PDF				
OK Cancel Help				

AutoName - If you check this option, you will not be prompted to name the PDF file. The name will be derived from the name of the document that you printed first.

Don't prompt when writing over a file with the same name - Check this option when you would like to replace previously created PDF files with new PDF files. This option usually goes with AutoName. Then when you create a new PDF with the same name, the old one will be overwritten.

Multi-Language Support (Unincode characters) - Allows you to convert unicode fonts, common with different language fonts. Also allows you to convert 'Smart Quotes'.

Optimize the PDF file for the web - This option creates a PDF file that will load into a browser in stages. The first page will be available to read while the other pages are still loading.

Change the colors to grayscale in the PDF file - This converts color documents to greyscale documents. Sometimes it is easier to print a greyscale document on black and white laser printers.

Open PDF file after creation - This launches the PDF viewer so you can see the created document after printing.

5.15 Carbonless Printing

Carbonless Printing - This is a fantastic feature we've added to ClickBook. Now you can print carbonless forms with any number of copies per form. ClickBook also handles the sub numbering on the form and can print the numbers as a header or footer.

To activate Carbonless Printing follow these instructions.

- 1. Print a file to ClickBook, and the ClickBook dialog appears.
- 2. On the menu bar select Layouts, and go to Modify Layout. The Modfiy Layout dialog appears.
- 3. Click on the Carbon # Carbon # box in the right hand corner of the screen to setup printing options.
- 4. Choose the number of Carbonless Copies Copies you would like to print for each form.

Carbonless Number				
Size: 8 The font size will be adjusted to the mini page size.				
Persistent Number -1				
Exact text position from the top right corner.				
Horizontal pos in % 5 • Place the text right of the position Vertical pos in % 95 • Place the text on the position Vertical pos in % 95 • Place the text left of the position				
Press the help button for examples.				
<u>OK H</u> elp <u>Cancel</u>				

Note: To set specific rules for Carbonless printing click on the Carbon # box.

- Click the Select Font button
 Select Font Size: 8
 to change the font size, style, and type.
- Fill in the blank text box with items you want to print on forms. Use this numbering system:
 - <> these greater than, and less than signs enclose the number format.
 - Use << to print a < #### this prepends zeros to the number so <####> = 0001
 - *m* this adds a number for each mini page in the carbon copy so <#### *m* > = 0001 001, 0001 002, 0001 003...
 - date adds a the date in the format of month day, year so <date> = September 21,2006
 - time adds the current time in the format of hours:minutes AM/PM so <time> = 10:48 AM
 - job adds the first job name listed so <job> = Microsoft Word Readme File
 - <d> Day of month as digits with no leading zero
 - <dd> Day of month as digits with leading zero
 - <ddd> Day of week as a three-letter abbreviation

- <dddd> Day of week as its full name
- <M> Month as digits with no leading zero
- <MM> Month as digits with leading zero
- <MMM> Month as a three-letter abbreviation
- <MMMM> Month as its full name
- <y> Year as last two digits, but with no leading zero
- <yy> Year as last two digits, but with leading zero
- <yyy> (should not happen) get 2 year strings y and yy
- <yyyy> Year represented by full four digits
- <h> Hours with no leading zero for single-digit hours; 12-hour clock.
- <hh> Hours with leading zero for single-digit hours; 12-hour clock
- <H> Hours with no leading zero for single-digit hours; 24-hour clock.
- <HH> Hours with leading zero for single-digit hours; 24-hour clock.
- <m> Minutes with no leading zero for single-digit minutes.
- <mm> Minutes with leading zero for single-digit minutes.
- <s> Seconds with no leading zero for single-digit seconds.
- <ss> Seconds with leading zero for single-digit seconds.
- <t> One character time-marker string, such as A or P.
- <tt> Multicharacter time-marker string, such as AM or PM.
- Persistent Number -1 allows you to input a number to print on invoices. -1 will not print a number. If you input 3283, the following invoices will print as 3284, 3285, and so forth. Each time you print to that specific layout in ClickBook, it will keep track of the number for you.
- Exact Text Position gives you flexibility to place the invoice number, date, time, year, etc. on a specific place on the page. For example, if you want the invoice number to print in the bottom center of the page, change the horizontal position to 50% and select the radio button to Place the text on the postion. The default position is set to print in the bottom left hand corner of the page.

Exact text position from the top right corner.			
Horizontal pos in % 5 • Place the text right of the position Vertical pos in % 95 • Place the text on the position C Place the text left of the position			

• Click OK to save changes, and Cancel to abort changes.

6.1 Types Of Layouts

This topic will be easy to understand if you read it while looking at ClickBook's <u>Print Preview</u> screen. Select various layouts in turn, and compare each one.

What is a Layout?

A layout is a blueprint for a particular booklet, which is defined by a group of detailed settings that tell ClickBook how to arrange the mini-pages on a sheet of paper. Some of the essential details are whether the paper orientation is portrait or landscape, how many mini-pages are printed across and down on one sheet, whether to print single or double-sided, margin sizes, and added space for binding.

Booklet Styles

Each layout also has a certain booklet style. This relates to how you intend to assemble and bind the booklet, and tells ClickBook the order to print the mini-pages so they will end up in the right order in your finished booklet. There are six booklet styles: <u>Cut book, Folded book, French fold, Planner pages, Tiled, and Tri-fold</u>. You can determine a layout's booklet style by its

ClickBook Help File

name, the corresponding picture, and by looking at the Booklet Style in the Modify Layouts tab.



<u>Cut book Layouts</u> are for methods of binding that require cutting between facing pages. Most of the cut book layouts shipped with ClickBook are designed for paper that's pre-perforated for a custom appointment-book page.



<u>Folded book Layouts</u> are designed for folding between facing pages, and stapling. Examples include the "Address book (folded)", "Wallet book (folded)", and "Side-by-side (folded)" layouts.



French fold layouts are for making greeting cards from standard paper by folding the printed sheet in fourths. The French fold style expects exactly four pages per sheet.



Planner page Layouts are designed for day planner paper that has holes on the left and right hand sides.



<u>Posters</u> are designed to expand one page onto multiple pages to make it larger. It requires some trimming and taping, but you can make some impressive posters.



<u>Tiled layouts</u> are designed for multiple pages on a sheet but not cutting the sheet. The sheets that come out of the printer are the final sheets. There are two sequences in which the mini-pages can be printed in a tiled layout. These are controlled by the Binding Orientation options in the <u>Modify Layouts</u> dialog.

- Row-wise means page 2 prints to the right of page 1. For row-wise order, select the Standard binding orientation.
- Column-wise means pages 2 prints below of page 1. For column-wise order, select the Flip binding orientation.



<u>Tri-fold Layouts</u> are for printing single-sheet brochures or leaflets which are folded twice, making three panels (minipages) on each side of the paper. The tri-fold style expects exactly six pages per brochure, since this style of brochure is a single sheet of paper, folded. Tri-fold pagination places pages 5, 6, and 1 on one side, and pages 2, 3, and 4 on the other side. The front panel is thus page 1, and the reader opens up the brochure to see pages 2, 3, and 4 inside, and then turns the sheet over to read pages 5 and 6.

6.2 Selecting A Layout

Answering the following series of questions will help you decide which layout you want.

• Is your document oriented as portrait or landscape? You should choose a layout that orients the mini-pages in the same way. Look at the picture for each layout to determine its mini-page orientation. (ClickBook will warn you if you choose a

layout that doesn't match.

- What sort of booklet do you want to print?
- How large do you want your finished mini-pages to be? Mini-pages determine how many pages you want to include on a single sheet of paper, and how to fit them on the size of paper you're using. For examples look through the tiled or booklet layouts. To choose a layout with an appropriate number of mini-pages, look at the print preview picture.
- What size do you want your fonts and graphics to appear? Small booklets usually require that you enlarge the fonts and graphics, unless you choose to use No Scaling. If you choose No Scaling enlargement must be done in your application program and then print the document to ClickBook again. If you want to enlarge the fonts in ClickBook refer to adjustable <u>Mini-pages</u>.

To Select a Layout:



- 1. Print your document to ClickBook. For step-by-step instructions refer to Printing Your First Booklet.
- 2. In the Print Preview screen Browse through the Category drop down menu to quickly find layouts that match your document type. For example, if you're printing a side-by-side folded booklet choose the Books category. Or if you're printing your contact list to insert in your Day Planner, choose Personal Organizers, or Franklin Covey Paper.
- 3. Use the Layout drop down menu to browse through the available Layouts, and select one that matches your document.

4. To see the settings for a particular layout, select Layouts on the Menu bar and click on Modify Layouts.

6.3 Modifying A Layout

To modify an existing Layout proceed with the following steps:

- 1. Print your document to ClickBook. For step-by-step instructions refer to Printing Your First Booklet.
- 2. From the menu bar open layouts and select either or Modify Layout.
- 3. The Modify Layout dialog appears. Choose a Layout from the drop down menu that are similar to what you want.

Modify Layout						×
Side-By-Side (folded) Style Type : Folded Book	Sheet Orientation : Min Landscape Portrait 	i-pgs. on Sheet : Across: 2				
Printer Letter Small Use Default Printer Tray Use Default Printer Quality Use Default Printer Color Sub Booklets Sub-Booklets Sub-Booklets	Scaling Stretch to fit A Centered	Binding Standard Flip Printing Single Sided Double Sided bsolute Dimensions h: 5.50 ''	Miscella	8 The large dashed lines ro The small dashed lines ro The light blue areas defin meous Change Icon	1 epresent cut edges. epresent folded edges. he where the margins appear. Red Lines Reverse Printing	
Paper Margins Top: 0.00 '' 🔅 Left: 0.00 '' 🔅 Bottom: 0.00 '' 🔅 Right: 0.00 '' 📚 Most popular layout to print a stapled into a book. This layo manuals, directories, etc. Eac	folded book with 4 mini-page is 8 1/2" tall an	rgins : 0.00 '' \$: 0.00 '' \$	Carbon(1) Backgro Form sheet of p pour graphic	ess) Copies	Carbon # Browse olded down the center and then a used to print short stories,	
<u>Save and Close</u>	Save <u>As New Layout</u>	Use Eactory S	ettings e marair	s, how many mini-page	Help Cancel	r or

a single sheet of paper and so forth.5. Click Save As new Layout to save your changes to a new layout or Save and Close to replace the old one. Click Use

Factory Settings to revert back to the layouts original settings.

6. Examine your changed Layout in the Print Preview picture to see how your document is affected. If you are satisfied with how the booklet looks, click Print. If you are not satisfied repeat steps 2 through 4 to further adjust the layout.

7.1 **Printing Multiple Copies Sequentially**

To print multiple copies of the same print job:

<u> </u>
Print Status
All Pages Received : 4 Pages
Print Options Click Print
HP LaserJet 5M
All O Pages Apply
Enter page numbers and/or page ranges separated by commas. Example: 1,3,5-12
Copies 1 Enter the amount of copies here

- 1. As usual, print from your application program to a ClickBook printer.
- 2. When ClickBook pops up, set the Num of copies option.
- 3. Click Print. ClickBook prints the first sides of all copies, with a single instruction sheet.
- 4. After the first sides of all copies have finished printing, put the whole printout stack back in the printer.
- 5. Click the Print Second Side button.
- 6. After the second sides of all copies have finished printing, separate the copies.
- 7. Cut, assemble, and bind each booklet individually.

Note: If you want to print multiple identical booklets, follow the instructions above. Setting multiple copies within your application program will not work correctly.

7.2 **Previewing The Printout**

The Print Preview lets you see how your document will look when printed with the selected layout. It is not accurate in every detail, and your actual printout will look better than the preview. But the Print Preview enables you to see most features of the printout, such as:

- How mini-pages are positioned.
- The relative sizes of margins and data.
- How many sheets will print.
- How many blank mini-pages will be printed at the end.

Zoom in on a mini-page by clicking on the mini-page or right-click and choose the zoom level up to 800%. Repeated clicks will zoom in closer and closer until 800% is reached and then another click will take you to the full sheet view.

You can also zoom with the scroll wheel on your mouse. Position the cursor over the preview window and scroll the wheel to zoom in and out.

Note:

- Use the bar beneath the picture to navigate to different sheets of the booklet:
 - To go to the first or last sheet, click the arrow button at the left end or right end of the bar.
 - To go to the next previous sheet, drag the slider button left or right. When the desired sheet number is shown, release the mouse button.
 - To go to the next or previous sheet click the bar on the left or right side of the slider, depending upon which way you want to go.
- Use the front and back buttons to see the other side of the currently displayed sheet.
- Use the Sheet selection to select a sample sheet to print for 100% accuracy.

7.3 Reinserting The Print Out Stack Before Printing The Second Side

The critical step of double-sided printing is correctly reinserting the first-side print out correctly into the printer so the second side can be printed. Each detail of this process is important:

- When you are certain that all of the sheets from the first-side printout are done, remove the printout stack from the printer without rearranging the pages. Make certain that if any other print jobs were sent to this printer, that you are holding only your intended printout. If you're on a network and a printer prints an extra sheet (blank, or with network user id, for example) between printouts, throw out that sheet.
- Turn the stack over if necessary to find the instruction sheet. Read the instruction sheet without lifting it off the stack.
- Reinsert the stack with the instruction sheet still on it.
- If your printer puts out an extraneous sheet before each print job (e.g. printout separator sheets on network printer), place a blank sheet on top after reinserting the stack. If the printer went offline when you reinserted the stack, put it back online.

7.4 Return To ClickBook After Printing

With the Return to ClickBook after printing option is turned on, ClickBook will remain open after printing is complete allowing you to:

- Reprint a sheet or a range of sheets.
- Save the booklet just printed as a .cb file.
- Print the document as a different layout.
- Modify the layout and print the document again.

You can turn this feature on temporarily for the current print job, or permanently for all future print jobs.

Follow these steps to enable this feature :

Options					
Email Settings	PDF Security	PDF Settings F		Poster	
Print Setti	ngs	Paper, Borders			
Program Settings	Headers	Footers	Wa	termarks	
 Instantly print using default printer. Return after printing Show document orientation warnings. Show layout orientation warnings. Use compressed ClickBook files. Show Quick Start Wizard on program start up. Use Microsoft Word Macros Reset Paper Saver Statistics 					
OK Cancel Help					



- 1. From the Toolbar choose the Options button Options
- 2. The Options dialog box appears, select the Program Settings Tab.
- 3. Mark the checkbox next to Return to ClickBook after printing.
- 4. Press OK.

Follow these steps to enable this feature for temporarily:

Print Status	ClickBook
All Pages Received : 2 Pages Click Print to	Document : Microsoft Word - Readme.rtf
Print Options begin printing	
HP LaserJet 5M	Printing sheet 1 of 10
C All O Pages Apply	check box
Enter page numbers and/or page ranges separated by commas. Example: 1.3.5-12	Return to ClickBook after printing.
# Copies 1	Cancel

- 1. Print file(s) to ClickBook.
- 2. Click the Print button to send the Print Jobs to the printer.
- 3. While the booklet is printing ClickBook will quickly display a status screen, mark the check box to Return to ClickBook after printing. (Be aware: this pops up and closes fast.)
- 4. ClickBook will re-open. This feature will remain on for the current print job.

7.5 Print A Range Of Sheets

Sometimes you want to print only a part of a booklet, for reasons such as:

- Before printing the whole booklet, you want to print a sample sheet to see how it looks.
- A sheet of paper jammed in your printer or came out creased.
- After printing, you needed to make a small change that affected just a few pages of your document and did not change the
 pagination.
- Sheet #3 fell on the floor and the dog ate it...

Whatever the reason, you can reprint just the affected sheets, rather than the entire print job. Here's how:

District patient District patient p	Circl Book or Garde The Mark		
Sheet #1 (front)) of Letter Paper	<u>B</u> ack	Sheet Selection
	1 2 1	Selected Sheets First Sheet Last Sheet Instruction Sheet	 Front and Back Front Back

1. Click the Sheet Selection button.

- 2. Specify the range of sheets to be printed by setting First Sheet and Last Sheet. You must specify the first and last sheet by number. Note: You can print one sheet or a continuous range, but not discontinuous sheets (like 1 and 4).
- Choose the desired option for printing fronts and/or backs of the sheets. Also choose whether or not to print the instruction sheet.
- 4. Click Print to begin printing.

Note: Refer to <u>Previewing the Printout</u> to learn how to navigate different parts of the booklet in the Print Preview Screen. Refer to <u>Return to ClickBook After Printing</u> to prepare for the possibility of having to reprint a booklet before it finishes printing.

7.6 Hand Fed Tray Printing

Hand Fed Tray printing was specifically designed to make it easier to print on LaserJet non duplexing printers, meaning a printer that does not print on both sides of the paper automatically. This feature allows you to put the second side of the paper into the Hand Fed tray for printing, instead of pulling out the main paper tray, reinserting the paper, and then reinserting the paper tray. The Hand Fed tray option also makes it 100x easier to print on different paper sizes such as legal paper.

- 1. To use this feature you must first setup a Custom Printer with the Hand Fed Tray Paper Path. Go to <u>Custom Printer Setup</u> and follow the instructions. Ensure that you check the box **I** will use the hand fed tray for the second side. in the Custom Printer Setup wizard. Once you have setup a custom printer proceed with the following instructions.
- 2. Print a file to ClickBook, and the program will open.
- 3. Choose your printer from the drop down.
- 4. Mark the check box "Use Hand Fed Tray" Use Hand Fed Tray and press Print.

8.1 Setting Margins And Binding Space

Margins

Paper margins allow you to change the margins for a sheet of paper, and Mini-Page margins allow you to change the mini-page margins for the current Layout.

Important:

- ClickBook's margins are in addition to the margins set in your application program.
- Unlike the application program's margins, which gets scaled down along with the contents of your document, ClickBook's margins print at the exact size specified.

To change either margins follow these steps:

- 1. From the Menu bar select Layouts and click on Modify layouts.
- 2. Under the Margin section alter the settings to your liking by using up and down arrows on the number boxes. To make a big increase or decrease, hold the mouse button down until the desired value is reached.
- 3. View the results by watching the Layout picture, which redraws automatically to show the margin changes. The margins, including the Binding margin are shown in blue.
- 4. When you are finished, press Done.

Note: Usually you should set your application program's page margins or ClickBook's Top/Bottom and Left/Right Mini-page Margins. If you choose to set ClickBook's we recommend that you first print a part of your booklet and measure the exact of margin you want to add. Then print the entire document with the Mini-page margins set correctly.

Note: Set the Paper Margins to match the cut-away or pre-perforated tear-off areas around the edges of some custom papers.

Binding

The Binding margin is extra space only on the side where the book will be bound. You can adjust the following:

- Printer Paper Size Select the size of paper you want to use.
- Binding Edge Choose how you want the binding edge.
- Print Sides Select to print on one side or both sides of paper.

To change Binding.

- 1. From the Menu bar select Layouts and click on Modify layouts.
- 2. Under the Binding section alter the settings to your liking.
- 3. When you are finished, press Done.

8.2 **Printing Sub-booklets To Bind Together**

Sub-booklets or commonly referred to as Signatures are printed pages that are folded and then trimmed, and stacked with other sub-booklets or signatures to make a book. An A 6 page signature would be the same ClickBook's 24-page sub-booklet when using the side-by-side folded layout. 6 pieces of paper when folded makes a 24-minipage book.

Rather than folding a whole booklet together, you may wish to print and fold sub-booklets or signatures separately, and then bind them together.

Reasons for using Signatures or sub-booklets include:

- To avoid shingling or margin creep that otherwise occurs with thick folded booklets.
- To meet the needs of special binding methods.
- To separate individual documents from a mail-merge print stream.

To enable ClickBook's Sub-booklet feature:

- 1. From the Menu bar select Layouts and click on Modify layouts.
- 2. The Modify Layout dialog box appears. Under the Sub-booklet section mark the checkbox next to Sub-booklets.
- 3. Use the up and down arrows next to Pages-per to set the amount of pages each sub-booklet will contain.
- 4. When you are finished press Done.

8.3 **Printing On Legal Size Paper**

If your printer tray allows you to input and print legal size paper please proceed with the instructions below. If your printer must be handfed with legal size paper to print please ensure you follow the instructions to setup a custom printer to use the hand fed tray. See <u>Hand Fed Tray Printing</u>.

- 1. Once you have setup your printer print the file from its application to ClickBook.
- 2. Choose Books from the Layout drop down, and Side-By-Side Legal (folded) from the Layouts drop down.
- 3. Mark the check box Use Hand Fed Tray.
- 4. Select the printer, and press Print.

NOTE: You can also select Legal Size Paper from the Modify Layout window.

8.4 Repeat

The effect of Repeat depends on the current Layout. Repeat can be used to print more copies when there aren't enough minipages to fill the sheet. Repeat can also be used, alternatively, to avoid the step of assembling multiple booklets. ClickBook contains two Layouts with Repeat turned on, they are the Business card layouts and Greeting card (heavy stock repeat) layouts.

To activate Repeat proceed as follows:

1. From the Menu bar select Layouts and click on Modify layouts.

- 2. The Modify Layout dialog box appears. Under the Sub-booklet section mark the checkbox next to Repeat.
- 3. When you are finished press Done.

8.5 Scaling Options

The three scaling options in the <u>Modify Layout</u> dialog box enable you to control how and whether ClickBook shrinks (scales) the pages of your document. The Scaling options are: Stretch-to-fit, One-to-one, and No scaling.

Stretch-To-Fit

Stretch-to-fit is the scaling setting for most of the ClickBook layouts. When a layout has Stretch-to-fit on, ClickBook receives the document pages from your application program and scales (shrinks) as necessary to fit on the layout's mini-page size. When you use stretch-to-fit, be sure to set the fonts large enough in the application program to be readable after they're scaled down.

Preserving the shape of graphics and text

As ClickBook shrinks the pages of your document down to the mini-page dimensions of the selected layout, the shape of the page may change substantially. In such cases, the shape of the fonts and graphics may be excessively changed.

One-To-One

To prevent this, select the One-to-one option in Modify layout. ClickBook will then shrink the pages proportionately without altering their shape. The resulting text or graphics will be somewhat smaller than with Stretch-to-fit, and each mini-page will have some extra white space.

No Scaling

Do-it-yourself: The No Scaling option

If you wish to print text and graphics at exactly the size you've prepared them in the application program, select the No scaling option. With No scaling on. ClickBook prints one application page on one mini-page without shrinking the data, leaving you to set up the application page exactly as you want it to print.

This option often solves problems that may occur with scaling.

Before printing a document with No scaling, prepare it as follows in the application program:

- Set fonts to the actual size you want them in the printout.
- Set the document's page size (in the application program) to match the mini-page size (of the ClickBook layout you plan to use).

You must make certain that the document's page size is smaller than or the same as the layout's mini-page size. Unless you have a reason to do otherwise, set the page size to exactly match the mini-page size. You can set it by either setting the page dimension settings, or by changing the margins so that the data area has the desired dimensions.

Note: In some applications it is necessary to use margin settings to accomplish this.

8.6 Mini-pages Shift To The Right

Problem:

In the printout, the mini-pages are shifted to the right or down, while printing is clipped at the right hand or bottom edge of the sheet of paper.

Explanation

This can occur with many applications (for example, WordPerfect and Microsoft Word) when you use a layout with the No

Scaling option. (The brochure layouts, for example, use No scaling.) No scaling requires a custom page size to be set in the application program. But if this custom page size does not match the page size of the printer, many application programs handle the mismatch in ways that are incompatible with ClickBook.

Solutions

- If your printer supports custom-sized pages, set the printer's page size to match the page size set in your application program. (You can set printer options using Window's Printer Setup.)
- Otherwise, you need to adjust the effective page size by adjusting the margins in your application program.

8.7 **Printing Web Pages**

ClickBook has Surf-n-Print Layouts with a special property that tries to guarantee you won't have any text clipped out because of your printer's unprintable region". These Layouts are perfect for printing Web pages, or from a CD-ROM where you don't have control over the document's margins.

To use the Surf-n-Print Layouts follow these steps.

- 1. Print your document to ClickBook. For step-by-step instructions refer to Printing Your First Booklet.
- 2. In the Print Preview screen choose the Surf-n-Print Category from the drop down menu.
- 3. Select the desired Surf-n-Print Layout from the drop down menu.
- 4. Press Print to send the current print job to the printer.

Note: This feature cannot be turned on for other layouts.

8.8 Making a PDF file

You can make a PDF file to send to your favorite copy center when you need large quantities of books.

Steps:

- 1. Send one or more documents to ClickBook.
- 2. Choose the layout for the type of book you want.
- 3. Hit the [PDF] button, and specify where you'd like to save the PDF file.

To make a non-book PDF file, just choose the '1-Up Fax' layout.

Glossary

- Aspect Ratio The ratio of width to height. If the aspect ratio changes then photographs can appear stretched or squeezed.
- Banner A Poster that is significantly wider than it is tall. <u>Constructed by taping multiple pages together</u>, it usually announces happy events like birthdays, homecomings, and graduations.
- Binding Edge A standard binding edge is for right/left. A flip binding edge is for folding top/bottom.
- Crop Cropping chops off portions of a document.
- **Duplex** Printing on both sides of the paper. Many printers include a duplexer that allows the printer to print on both sides of the paper without human intervention. ClickBook supports printers with duplexers.
- Header Text that will be printed at the top of every mini-page. It may include page numbers, job name, date, etc.
- Footer Text that will be printed at the bottom of every mini-page. It may include page numbers, job name, date, etc.
- Forms Electronic forms and letterhead for printing with different layouts
- Landscape A paper orientation where the words on the page are going across the long edge of the paper. See Portrait.
- Layout A specific configuration of ClickBook that turns a print out in to a poster, booklet, card, brochure, etc.
- **Mini-Pages** The area on a piece of paper that the source document pages will be placed. Example: One piece of paper would have 4 mini-pages for a folded booklet. Two mini-pages on each side of the piece of paper.
- **One-to-One** A Scaling option that keeps the shape. This scaling option is better for photos.
- Overlap When printing Banners or Posters, some extra is printed on each page to allow easy alignment of the pages when assembling the poster or banner.
- Portrait A paper orientation where the words on the page are going across the short edge of the paper. See Landscape.
- Poster A large format print out which is constructed by taping pages together.
- Poster Wizard A quick easy way to create a custom poster. For more fine control, use Modify Layout.
- **Sample Document** A document that works with a set of layouts. The many samples included with ClickBook show how the document works with ClickBook to create a print out.
- Scaling Stretching or shrinking a document to fit an area on a piece of paper. One-to-one scaling will keep the aspect ratio.
- Stretch-to-Fit Stretches or shrinks the source document to fit the new area. If the area is not the same shape, the document may need to be stretched more in one direction. This is usually fine for text, but leads to photos that may look stretched or squeezed.
- Sub-booklets Breaking a full booklet print job into smaller booklets that can be individually folded, stacked and bound.
- VIP Key A key that removes the trial stamps and fully activates the software.
- Watermark A graphic that is printed on every mini-page. This can be used for document authenticity, or to print a company logo.

Technical Support

If you are having difficulties using ClickBook, please check the following:

The problem may be with the printer. See whether the problem still occurs when you (A) print without ClickBook, or (B) print on a different printer. If the problem still occurs in case A, or goes away in case B, the problem is with your printer or its driver. The first possible solution is to get a newer printer driver. If no newer driver is available, or using the latest one does not solve the problem, contact the manufacturer or vendor of your printer.

Frequently, problems observed in applications actually are based in the operating system. Does your problem occur in other applications as well? Do any other symptoms suggest that the problem may be in Windows? If so, you need Windows technical support.

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